

INTRODUCTION

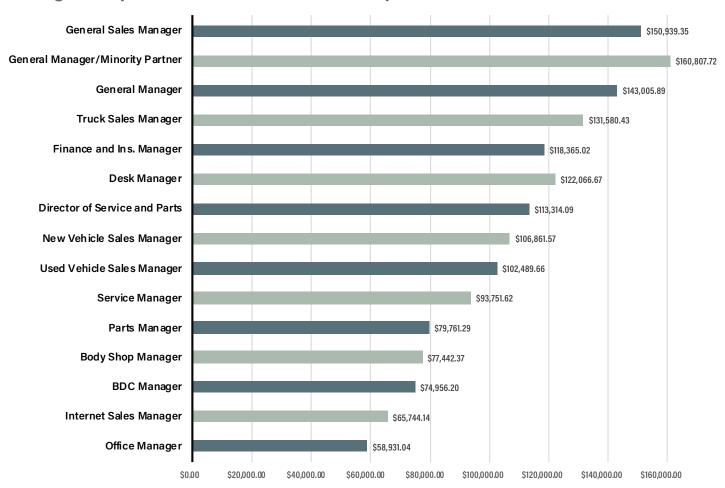
This report summarizes employee compensation and benefits provided by automotive dealers in Montana during 2019. Statistical data is provided for a wide variety of dealerships positions.

Data Collection and Methodology:

Data cited in this report was collected from a detailed survey sent to all franchised new vehicle dealerships in partnership with MTADA. The dealership response rate exceeded previous studies and was sufficient to form a statistically reliable data base of compensation and employee benefits. This year, 25 out of 96 dealerships participated in the study.

OVERALL SUMMARY

Average Compensation of MTADA Dealerships



OVERALL SUMMARY

Managerial Compensation

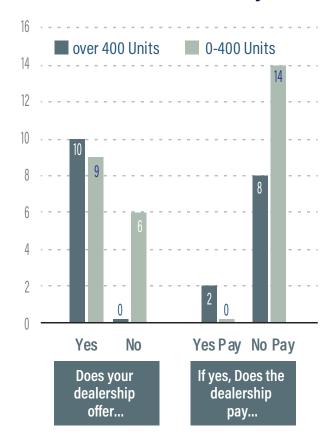
	Overall		0-400 Units		Over 400 Units	
Employee	# of Surveys	Average (\$)	# of Surveys	Average (\$)	# of Surveys	Average (\$)
General Sales Manager	13	\$150,939.35	6	99,465.47	7	195,059.83
General Manager/Minority Partner	7	\$160,807.72	6	140,942.34	1	280,000.00
General Manager	9	\$143,005.89	4	89,580.50	5	185,746.20
Truck Sales Manager	1	\$131,580.43	0	48,471.30	1	131,580.43
Finance and Ins. Manager	21	\$118,365.02	12	87,839.30	9	159,065.99
Desk Manager	3	\$122,066.67	1	146,200.00	2	110,000.00
Director of Service and Parts	8	\$113,314.09	4	72,117.94	4	154,510.25
New Vehicle Sales Manager	14	\$106,861.57	5	69,520.20	9	127,606.78
Used Vehicle Sales Manager	10	\$102,489.66	3	62,300.00	7	119,713.80
Service Manager	17	\$93,751.62	11	76,920.20	6	124,609.22
Parts Manager	22	\$79,761.29	13	56,076.10	9	113,973.24
Body Shop Manager	9	\$77,442.37	5	59,038.00	4	100,447.82
BDC Manager	5	\$74,956.20	1	49,931.00	4	81,212.50
Internet Sales Manager	7	\$65,744.14	3	71,600.67	4	61,351.75
Office Manager	22	\$61,339.79	13	48,471.30	9	74,039.56

Non-Managerial Compensation

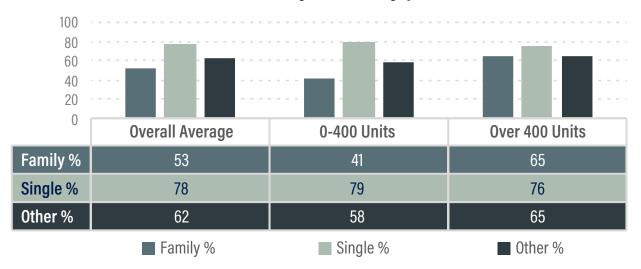
	Ov	Overall 0-400 Units		Over 400 Units		
Employee	# of Surveys	Average (\$)	# of Surveys	Average (\$)	# of Surveys	Average (\$)
New and used vehicle sales average	21		12		9	
Average		64,825.03		54,642.13		78,402.24
lighest		110,860.00		84,847.27		110,860.00
owest.		22,500.00		22,500.00		46,496.33
Service	23		14		9	10,100.00
werage		56,798.18		53,925.98		61,266.04
		91,279.00		91,279.00		75,003.00
owest		1,720.00		1,720.00		44,475.59
Body Shop Technician average	9	,	5	,	4	,
Average		52,893.72		30,860.73		80,434.97
Highest		114,943.88		50,000.00		114,943.88
.owest		22.34		22.34		50,000.00
Service Writer/Advisor average	19		12		7	
Average		56,203.73		46,535.16		72,778.42
lighest		110,748.84		72,000.00		110,748.84
owest		32,169.73		32,169.73		58,563.00
Parts Counterperson average	19	02/100/10	12	52,100110	7	23,000,00
verage	10	42,938.93	12	36,596.76	,	53,811.20
Highest		66,000.00		45,000.00		66,000.00
owest.		27,340.00		27,340.00		40,265.53
Bookkeeper average	8	21,0 10100	3	21,0 10.00	5	10,200,00
verage	Ů	38,950.37	 	42,428.00	, , , , , , , , , , , , , , , , , , ,	36,863.79
lighest		48,400.00		48,400.00		45,000.00
owest		31,500.00		31,500.00		34,320.00
ihop Foreman average	3	01,000.00	3	01,000.00	0	04,020.00
verage	Ů	60,032.70	, J	60,032.70	·	0.00
lighest		74,098.10	1	74,098.10		0.00
owest		46,000.00		46,000.00		0.00
BDC Rep. average	6	40,000.00	0	40,000.00	6	0.00
verage	Ů	36,949.18	ı	46,000.00	Ů	36,949.18
Highest		42,000.00		0.00		42,000.00
-		31,254.99		0.00		31,254.99
owest Parts Driver average	8	01,204.00	2	0.00	6	01,204.00
Average	0	26,403.70	-	17,100.00	0	29,504.93
lighest		36,000.00		20,800.00		36,000.00
-		13,400.00		13,400.00		25,000.00
owest overage	10	10,400.00	5	10,400.00	5	23,000.00
ot Porter average	10	25,833.27		24,435.84		27,230.70
Average Jighoot		34,646.00		32,000.00		34,646.00
lighest		11,900.00		11,900.00		23,000.00
owest	7	11,300.00	3	11,300.00	4	23,000.00
Full-time telephone operator average	,	25,953.51	J	20,521.00	4	30,027.89
verage		37,000.00		29,900.00		37,000.00
lighest		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·		•
owest	9	12,000.00	7	12,000.00	2	24,960.00
Cashier average	9	26,268.78	/	25,440.49		29,167.80
verage						· · · · · · · · · · · · · · · · · · ·
lighest		35,335.59		30,000.00		35,335.59
owest	14	12,000.00	7	12,000.00	7	23,000.00
<u> "itle and Registration Admin. average</u>	14	07001.77	/	25.240.45	/	40.001.00
verage		37,831.77		35,342.45		40,321.08
lighest		61,162.46 27,333.00		61,162.46 27,333.00		60,855.63

Does the dealership provide a Health Insurance Plan to full-time employees? **ALL DEALERSHIPS** # of surveys 25 Yes, employee and dependents 14 Yes, employee only 10 No 1 **DEALERSHIPS WITH NEW VEHICLE SALES OF LESS THAN 400 UNITS** # of surveys 15 Yes, employee and dependents 6 Yes, employee only 8 No 1 **DEALERSHIPS WITH NEW VEHICLE SALES GREATER THAN 400 UNITS** # of surveys 10 Yes, employee and dependents 8 Yes, employee only 2 No 0

Short Term Disability



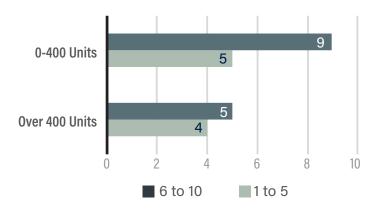
If yes, what % does the dealership contribute to the monthly disability premium?



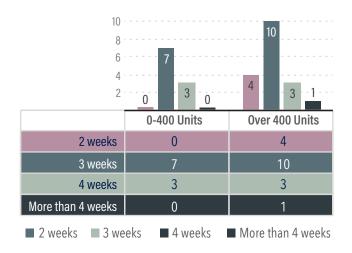
Out of 19 dealerships, 1 dealership (over 400 units) pays Short Term Disability at 100%.

Does your dealership offer a paid vacation plan to full-time employees? **ALL DEALERSHIPS** # of surveys 25 25 Yes No 0 **DEALERSHIPS WITH NEW VEHICLE SALES OF LESS THAN 400 UNITS** # of surveys 15 Yes 15 No 0 **DEALERSHIPS WITH NEW VEHICLE SALES GREATER THAN 400 UNITS** # of surveys 10 Yes 10 Nο 0

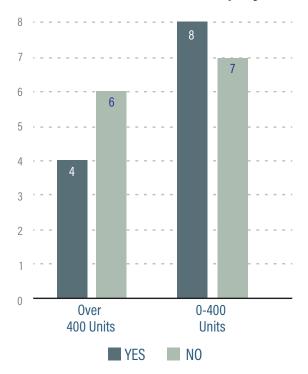
How many paid holidays does your dealership provide per year?



What is the maximum number of paid vacation days an employee can receive?



Does your dealership provide paid sick leave to full-time employees



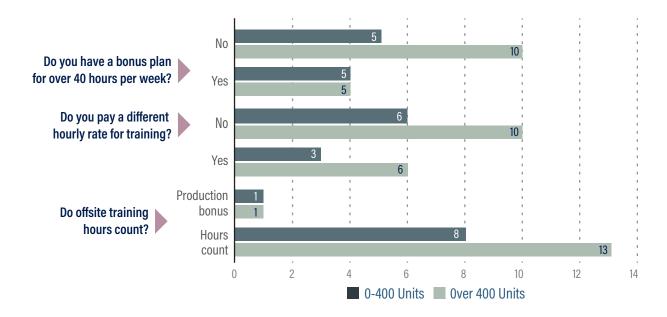
Technical Training and PayPay

	Overall Count	Overall	Under 400 count	Under 400 Average	Over 400 Count	Over 400 Average
A. Tech (Master) \$ per flat rate hour	21	\$30.70	14	\$30.36	7	\$31.40
B. Tech \$ per flat rate hour	21	\$26.52	14	\$26.06	7	\$27.44
C. Tech \$ per flat rate hour	19	\$20.95	12	\$22.32	7	\$18.58
Lube Tech \$ per flat rate hour	10	\$15.58	5	\$15.94	5	\$15.21
Lube Tech \$ hourly	20	\$13.68	13	\$13.78	7	\$13.50

Where does Tech Training Occur? **ALL DEALERSHIPS** # of surveys 22 In the dealership % 71 Out of the dealership % 32 **DEALERSHIPS WITH NEW VEHICLE SALES OF LESS THAN 400 UNITS** # of surveys 14 In the dealership % 68 Out of the dealership %o 37 **DEALERSHIPS WITH NEW VEHICLE SALES GREATER THAN 400 UNITS** # of surveys 9 In the dealership % 74 Out of the dealership % 26

Overall 0-400 Units 0ver 400 Units

How is webinar training paid for?



Retirement Plan

Does the dealership offer a profit sharing, pension, or 401K to full-time employees?

ALL DEALERSHIPS

# of surveys	23
Yes	20
No	3
What is the maximum % of wages an employee can contribute?	100%
What is the maximum % of wages the employer will match?	3%

DEALERSHIPS WITH NEW VEHICLE SALES OF LESS THAN 400 UNITS

# of surveys	9
Yes	8
No	1
What is the maximum % of wages an employee can contribute?	100%
What is the maximum % of wages the employer will match?	3%

DEALERSHIPS WITH NEW VEHICLE SALES GREATER THAN 400 UNITS

# of surveys	14
Yes	12
No	2
What is the maximum % of wages an employee can contribute?	100%
What is the maximum % of wages the employer will match?	3%